

Untangling the EU Funding Landscape

Personal perspectives and insights into the latest research & innovation funding conversations taking place in Brussels

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UK Research Office



UKRO's Mission

• To maximise UK engagement in EU research, innovation and higher education activities"

Leading provider of information and impartial support for the research and higher education sector















UKRO

- European Office of the UK Research Councils
- Based in Brussels, established in 1984
- Delivers a subscription based advisory service for research organisations; comprehensive support for research managers/organisations
- Provides Horizon 2020 NCP services on behalf of UK Government

Maximise your engagement in the EU research landscape



Navigate

- the EU funding landscape with confidence
- build a map of the growing number of actions and how these interact with Horizon 2020
- current R&I policies and shape future developments

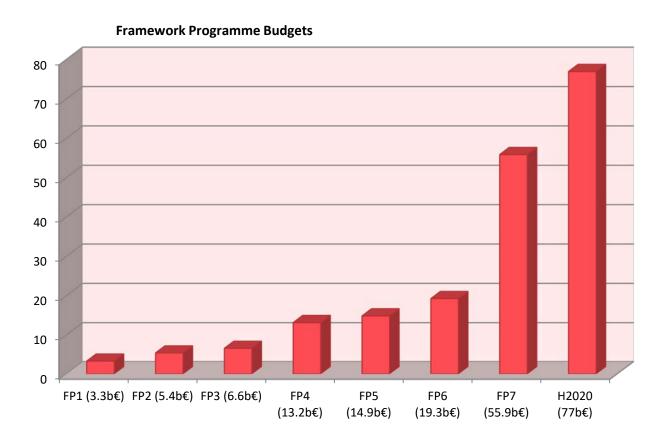
Contribute

- to discussions on how the funding landscape might evolve
- your ideas about how changes to the landscape might impact on your work and the opportunities available for researchers

The Story Since 1984: FP1 – Horizon 2020



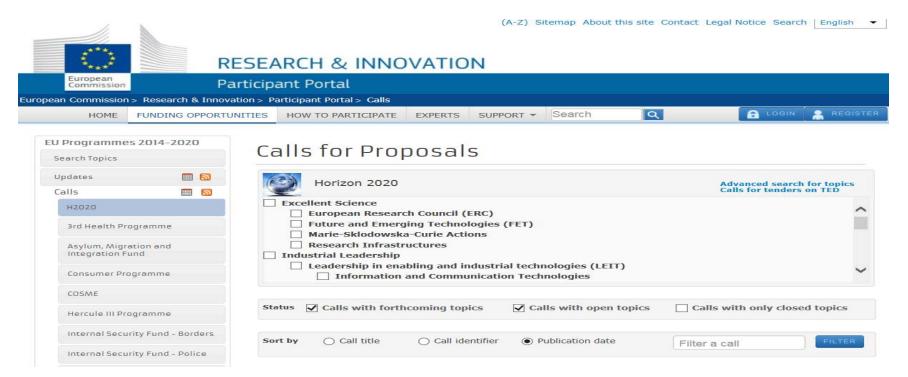
- Evolution of policy environment
- Expanded programme scope and objectives
- FP7 & H2020 seven year programmes...



^{*} European Commission figures March 2017

Fundamentals





"Open Call"

Calls which allow the applicants to choose the topic of their proposal

"Targeted Call"

Calls which provide a broad topic proposals respond to

"Calls for Tender"

Calls which ask for a specific research service to be provided

Horizon 2020: Who is eligible?



All 28 EU Member States:



 Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom

Horizon 2020: Who is eligible?



- Overseas Countries and Territories (OCT) linked to the Member States
 - Anguilla, Aruba, Bermuda, Bonaire, British Virgin Islands, Cayman Islands, Curaçao, Falkland Islands, French Polynesia, Greenland, Montserrat, New Caledonia, Pitcairn Islands, Saba, Saint Barthélémy, Saint Helena, Saint Pierre and Miquelon, Sint Eustatius, Sint Maarten, Turks and Caicos Islands, Wallis and Futuna

Associated Countries:

- Norway, Albania, Bosnia and Herzegovina, the former Yugoslav Republic of Macedonia, Montenegro, Serbia, Turkey, Israel, Moldova, Switzerland, Faroe Islands, Ukraine Tunisia, Armenia and Georgia.
- Third countries (whether they can receive funding depends on GDP/list in WP)

• PLUS: Co-funding mechanisms - South Korea, Mexico, China, Russia, Japan, Australia, India, regions of Brazil and Canada

Map of Horizon 2020



Excellent Science

European Research Council (ERC)

Future and Emerging Technologies (FET)

Marie Skłodowska-Curie Actions (MSCA)

> Research Infrastructures

Industrial Leadership

Leadership in Enabling and Industrial Technologies (LEIT) - ICT, NMBP, Space

Access to Risk Finance

Innovation in SMEs

Societal Challenges

Health and Wellbeing

Food security

Transport

Energy

Climate action

Societies

Security

Widening Participation; Science with and for Society, Mainstreaming of Social Sciences and Humanities (SSH) and ICT, Fast Track to Innovation

European Institute of Innovation and Technology (EIT)

EURATOM

Joint Research Centre (JRC)

Societal Challenges: Participant Portal





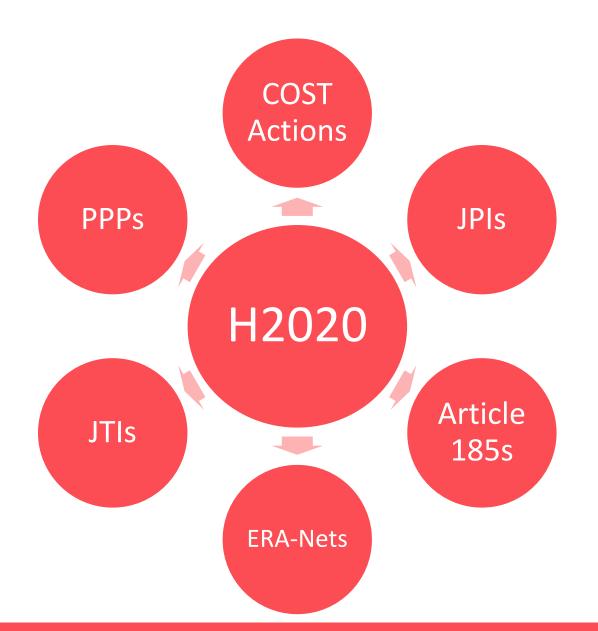
Each Societal Challenge homepage contains variously:

- FAQs;
- Policy background and rationale;
- links to objectives or strategies;
- Links to calls;
- Flash call information;
- Events.



Beyond the Basics: exploring the details





NB: Not an
exhaustive list —
does not
include non-FP
areas...



COST is the longest-running European framework supporting trans-national cooperation among researchers, engineers and scholars across Europe.



JPIs: Joint Programming Initiatives





NAVIGATION

About coordination

Joint Programming

What is Joint Programming?

Joint Programming Initiatives

News

Background

How does it work?

Framework conditions

Key documents

Art. 185

ERA-NET scheme

Joint Programming Initiatives

The following Joint Programming Initiatives (JPIs) have been launched to date (please see News for more details):

- · Alzheimer and other Neurodegenerative Diseases (JPND)
- · Agriculture, Food Security and Climate Change (FACCE)
- · A Healthy Diet for a Healthy Life
- Cultural Heritage and Global Change: A New Challenge for Europe
- Urban Europe Global Urban Challenges, Joint European Solutions
- Connecting Climate Knowledge for Europe (CliK'EU)
- More Years, Better Lives The Potential and Challenges of Demographic Change
- Antimicrobial Resistance- The Microbial Challenge An Emerging Threat to Human Health
- Water Challenges for a Changing World
- Healthy and Productive Seas and Oceans





KEY DOCUMENTS

ERA Communication

ERA Progress

ERA Documents

Article 185s



- AAL2 http://www.aal-europe.eu/
- BONUS (Baltic Sea) https://www.bonusportal.org
- EDCTP2 http://www.edctp.org/
- EMPIR https://www.euramet.org
- EUROSTARS2 http://www.eurekanetwork.org/eureka-eurostars

ERA-NETs



A Z ITIUEX | SICETTAP | ADOUG GITS SICE | LEGAL TIOUCE | COOKIE EUROPEAN RESEARCH AREA European Coordination of Research Programmes Commission European Commission > Research & Innovation > ERA > ERA-NET scheme Home **ERA** Strengthening Maximising Open market Gender Accessing Joint Partnership results cross-border links for researchers equality knowledge Program

NAVIGATION

About coordination

Joint Programming

Art. 185

ERA-NET scheme

ERA-NET in Horizon 2020

NETWATCH and ERA-LEARN

ERA-NET under FP7

ERA-NET in FP6

ERA-NET scheme

Highlights

- In the Work Programme 2014-2015 of Horizon 2020, more than 20 ERA-NET Cofund actions and a number of CSAs (including those in support to JPIs) are planned. The budget dedicated to ERA-NET Cofund actions amounts to close to 93 M€ in 2014 and more than 163 M€ in 2015.
- Issue N°6 of the <u>ERA-NET Newsletter by ERA-LEARN</u> for research funders and policy makers in Europe! This newsletter contains information about ERA-NETs, Joint Programming Initiatives, related events an news from ERA-LEARN and is published 2-3 times per year. If you are a research funder, or any other individual or organisation involved in the coordination and collaboration of national research and innovation activities, and you would like to receive this ERA-NET Newsletter automatically, please <u>register here</u>.

JTIs in H2020



7 Joint Technology Initiatives

- Innovative Medicines Initiative (IMI2)
- Clean Sky 2
- Single European Sky ATM Research (SESAR)
- Fuel Cells and Hydrogen 2 (FCH2)
- Bio-based Industries (new in H2020)
- Electronic Components and Systems for European Leadership (ECSEL)
- Shift2Rail (new in H2020)

Public Private Partnerships



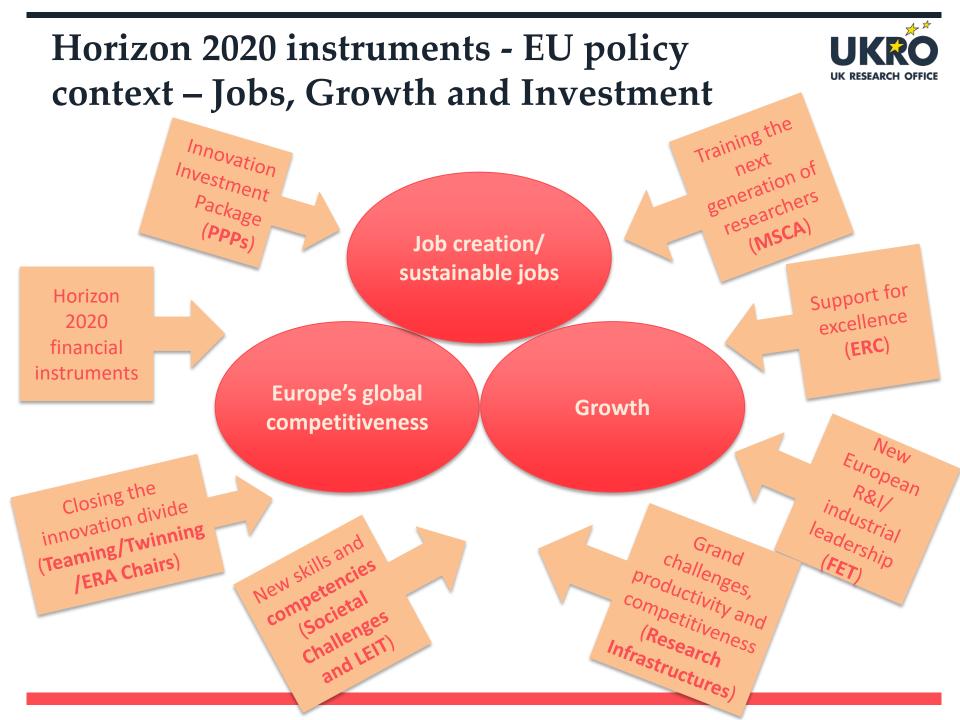
- Unlike Joint Technology Initiatives, these contractual PPPs do not organise their own calls. Instead, funding is awarded through open calls under the Horizon 2020
 - Factories of the Future, FoF
 - Energy-efficient Buildings, EeB
 - European Green Vehicles Initiative, EGVI
 - Sustainable Process Industry, SPIRE
 - Photonics
 - Robotics
 - High Performance Computing, HPC
 - Advanced 5G networks for the Future Internet, 5G

Policy Drivers:



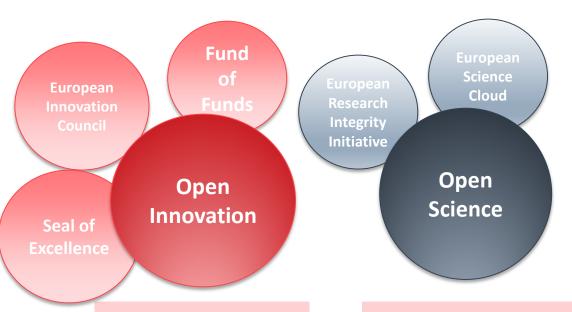
"Seen as a means to drive economic growth and create jobs, Horizon 2020 has the political backing of Europe's leaders and the Members of the European Parliament [...] research is an investment in our future and so put it at the heart of the EU's blueprint for smart, sustainable and inclusive growth and jobs."

Open Science
Open Innovation
Open to the World



Moedas' 3 O's – policies and initiatives







- Involving more actors
- Creating the right innovation eco-system
- Improve the regulatory environment

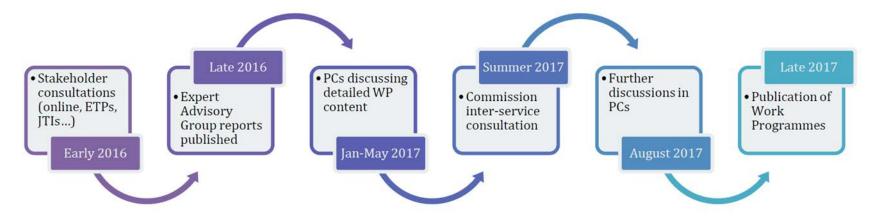
- "Openness is the key to excellence"
- Open data and data management
- Research integrity

- "Europe is a global leader in science"
- More science diplomacy and global collaboration
- Partnerships between regions and countries

Just around the corner...



Preparations towards the 2018-2020 Work Programmes



Results of the Interim Evaluation of Horizon 2020 (Autumn '17)

Early feedback suggests...

- Continuity with Horizon 2020: "an evolution, not a revolution"
- Continue with the societal challenge-based approach
- Support both research and innovation
- Continue with simplification

Co-design of FP9



Insights into future orientations/direction of travel for FP9...

Excellence

Openness

Impact

- Key questions
 - What could be done differently in FP9?
 - Mission orientated approaches for FP9?
 - How to tackle oversubscription/ how to tackle widening?
 - New simplification measures, lump sums, output based funding?
 - How might the use of loans evolve?
 - How will the EIC evolve?

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